

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 34,830,652.99**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 34,830,652.99**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 5,177,997.86**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 5,177,997.86

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Checking 5780 \$36,252.823.2. Silicon Valley Bank Checking 7741 \$707.74**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$36,960.56**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. FTI Consulting (net retainer) \$1,646.147.2. Stretto (retainer) \$10,000.00

Debtor Meta Materials Inc.  
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Description, including name of holder of prepayment

Consulting Agreement between Meta Materials Inc. and E10 Consulting LLC for the benefit of  
8.1. Dan Eaton \$100,000.00

Consulting Agreement between Meta Materials Inc. and Bdalcom LLC for the benefit of Uzi  
8.2. Sasson \$100,000.00

8.3. Prepaid D&O Insurance \$1,669,863.45

Hub International - Amortizing Inv #3402300 for Hub International for Feb 2024 and moving  
8.4. the rest into prepaids \$7,180.34

Consulting Fees - Headoffice - Consulting Fees - Finance - Headoffice/ for services rendered  
8.5. in MAY GL: 72160-315-30 \$8,034.48

8.6. HUB International - AfCo Payment \$278,512.37

8.7. Hub International - Commercial Property Renewal 2023-2024 \$11,444.43

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,186,681.21**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

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Name

Name of entity:

% of ownership

15.1. Metamaterial Exchangeco Inc. 100% %                      Unknown15.2. 2798831 ONTARIO INC. 100% %                      Unknown15.3. Metamaterial Inc. 100% %                      Unknown15.4. Metamaterial Technologies Canada Inc. 100% %                      Unknown15.5. Medical Wireless Sensing Ltd. 100% %                      Unknown15.6. Metamaterial Technologies USA Inc. 100% %                      Unknown15.7. META MATERIALS SINGLE MEMBER S.A. 100% %                      Unknown15.8. 1315115 B.C. Ltd 100% %                      Unknown15.9. Nanotech Security Corp. 100% %                      Unknown16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

Debtor Meta Materials Inc.  
NameCase number (If known) 24-50792**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>www.metamaterial.com</u>	<u>Unknown</u>		<u>Unknown</u>
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Substantially all Intellectual Property is held by debtor's subsidiaries.	<u>\$0.00</u>		<u>Unknown</u>
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$0.00</u>
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 11: All other assets**

Debtor Meta Materials Inc.  
NameCase number (If known) 24-50792**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

Current value of  
debtor's interest

**71. Notes receivable**  
Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

NOL - MMAT - standalone Tax year Multiple \$29,684,749.38

**73. Interests in insurance policies or annuities**

Hub International Midwest West - D&O Insurance \$2,922,261.84

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

Short seller litigation Unknown

Nature of claim Market Manipulation  
Amount requested \$0.00

Meta Materials Inc. v. Georgios Palikaras and Lamda Guard Technologies Inc.  
Supreme Court of Nova Scotia  
Case No. TBA

Nature of claim Tort Unknown  
Amount requested \$0.00

Landlord (350 Arbor, LLC, WVP Arbor LLC, MHM Arbor, LLC, KP Arbor, LLC) lockout/property in possession of creditor

Nature of claim Lease Unknown  
Amount requested \$0.00

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

D&O premium credit Unknown

Nature of claim Insurance  
Amount requested \$0.00

**76. Trusts, equitable or future interests in property**

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

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Name

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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$32,607,011.22

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Meta Materials Inc.  
NameCase number (If known) 24-50792**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$36,960.56</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$2,186,681.21</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+ \$32,607,011.22</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$34,830,652.99</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$34,830,652.99</u>



**Fill in this information to identify the case:**

Debtor name Meta Materials Inc.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 24-50792

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> Allison Christilaw c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.2	<b>Nonpriority creditor's name and mailing address</b> Amster, Rothstein & Ebenstein LLP 405 Lexington Avenue 48th Floor New York, NY 10174  <b>Date(s) debt was incurred</b> <u>9/23/2023</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,794.73
3.3	<b>Nonpriority creditor's name and mailing address</b> Andrea Alu 221 Engle St. Tenafly, NJ 07670  <b>Date(s) debt was incurred</b> <u>8/31/2023</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.4	<b>Nonpriority creditor's name and mailing address</b> Apaton Finance GmbH Ellernstraße 34 30175 Hannover, Germany  <b>Date(s) debt was incurred</b> <u>6/6/2023</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,373.00
3.5	<b>Nonpriority creditor's name and mailing address</b> BDO USA, LLP One International Place 4th Floor Boston, MA 02110  <b>Date(s) debt was incurred</b> <u>6/30/2023</u> <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,348.08

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3.6	<b>Nonpriority creditor's name and mailing address</b> Borden Ladner Gervais LLP World Exchange Plaza 100 Queen Street Suite 1300 Ottawa, ON, Canada K1P 1J9  <b>Date(s) debt was incurred</b> <u>10/18/2023</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$8,169.12</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> Broadridge ICS PO Box 416423 Boston, MA 02241-6423  <b>Date(s) debt was incurred</b> <u>11/29/2023</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$366,994.67</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> Brown Rudnick LLP One Financial Center Boston, MA 02111  <b>Date(s) debt was incurred</b> <u>2/21/2024</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$80,527.50</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	<b>Nonpriority creditor's name and mailing address</b> Brownstein Hyatt Farber Schreck LLP 675 15th Street, Suit 2900 Denver, CO 80202  <b>Date(s) debt was incurred</b> <u>1/24/2024</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$10,002.60</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	<b>Nonpriority creditor's name and mailing address</b> CO Match GmbH Wilhelmstraße 118 Berlin, 10963  <b>Date(s) debt was incurred</b> <u>4/20/2023</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$28,844.82</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	<b>Nonpriority creditor's name and mailing address</b> Consilio LLC 1828 L Street NW Suite 1070 Washington, DC 20036  <b>Date(s) debt was incurred</b> <u>4/20/2023</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$195,265.56</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	<b>Nonpriority creditor's name and mailing address</b> D.F. KING & CO., INC. 48 Wall Street New York, NY 10005  <b>Date(s) debt was incurred</b> <u>12/29/2023</u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$54,164.40</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>Nonpriority creditor's name and mailing address</b> Dan Eaton c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  <b>Date(s) debt was incurred</b> <u>          </u> <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.14	<b>Nonpriority creditor's name and mailing address</b> Diversified Benefit Services, Inc. PO Box 260 Hartland, WI 53029  Date(s) debt was incurred <u>5/1/2024</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$780.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> DLA Piper LLP (US) 650 South Exeter Street, Suite 1100 Baltimore, MD 21202  Date(s) debt was incurred <u>3/30/2024</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$70,410.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> DocuSign, Inc. 221 Main Street Suite 1550 San Francisco, CA 94105  Date(s) debt was incurred <u>12/22/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$95.32</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> Donnelley Financial Solutions PO Box 842282 Boston, MA 02284  Date(s) debt was incurred <u>5/5/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$87,736.25</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> Ducera Partners LLC 11 Times Square, 36th Floor New York, NY 10036  Date(s) debt was incurred <u>5/5/2024</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$102,130.57</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> E*Trade Financial Corporate Services, In 3 Edison Drive Alpharetta, GA 30005  Date(s) debt was incurred <u>10/26/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$14,725.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	<b>Nonpriority creditor's name and mailing address</b> Financial Accounting Standards Board PO Box 418272 Boston, MA 02241-8272  Date(s) debt was incurred <u>5/2/2024</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$100.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	<b>Nonpriority creditor's name and mailing address</b> Fish & Richardson P.C. One Marina Park Drive Boston, MA 02210-1878  Date(s) debt was incurred <u>11/5/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$306,293.30</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.22	<b>Nonpriority creditor's name and mailing address</b> FW Cook Two Allen Center 1200 Smith Street, Suite 1100 Houston, TX 77002  Date(s) debt was incurred <u>12/22/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,420.00</u>
<hr/>			
3.23	<b>Nonpriority creditor's name and mailing address</b> Hybrid Financial Ltd 222 Bay Street, Suite 2600 PO Box 37 Toronto, ON, M5K 1B7  Date(s) debt was incurred <u>12/22/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,000.00</u>
<hr/>			
3.24	<b>Nonpriority creditor's name and mailing address</b> ICR LLC 761 Main Ave Norwalk, CT 06851  Date(s) debt was incurred <u>5/1/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$284,428.83</u>
<hr/>			
3.25	<b>Nonpriority creditor's name and mailing address</b> Idtechex One Boston Place Suite 2600 Boston, MA 02108  Date(s) debt was incurred <u>10/29/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
<hr/>			
3.26	<b>Nonpriority creditor's name and mailing address</b> Infinite Equity Inc. PO Box 720151 San Francisco, CA 94172  Date(s) debt was incurred <u>11/3/2023</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,825.00</u>
<hr/>			
3.27	<b>Nonpriority creditor's name and mailing address</b> Jennifer Charaso c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<hr/>			
3.28	<b>Nonpriority creditor's name and mailing address</b> John R. Harding 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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3.29	<b>Nonpriority creditor's name and mailing address</b> Jupia Consultants Inc 71 Park Street Moncton, New Brunswick E1C 2B2 Date(s) debt was incurred <u>10/20/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$10,648.12</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	<b>Nonpriority creditor's name and mailing address</b> Kenneth Hannah c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588 Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	<b>Nonpriority creditor's name and mailing address</b> LADENBURG THALMANN & CO INC. 640 5th Ave, 4th floor New York, NY 10019 Date(s) debt was incurred <u>10/29/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$43,001.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	<b>Nonpriority creditor's name and mailing address</b> Lathrop GPM P.O. Box 7410148 Chicago, IL 60674-0148 Date(s) debt was incurred <u>6/28/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$93,042.01</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	<b>Nonpriority creditor's name and mailing address</b> Law office of Kim & Chang 39, Sajik-ro 8-gil, Jongno-gu Seoul, Gyeonggi-do, 03170 Date(s) debt was incurred <u>9/28/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$4,741.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	<b>Nonpriority creditor's name and mailing address</b> LeBlanc Flanery PLLC 2929 Allen Parkway, Suite 200 Houston, TX 77019 Date(s) debt was incurred <u>1/30/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,125.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	<b>Nonpriority creditor's name and mailing address</b> Lewis Silkin LLP Arbor, 255 Blackfriars Road London SE1 9AX Date(s) debt was incurred <u>1/25/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$12,642.19</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	<b>Nonpriority creditor's name and mailing address</b> Lincoln Park Capital Fund, LLC 440 North Wells St., Suite 410 Chicago, IL 60654 Date(s) debt was incurred <u>12/31/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$400,000.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.37	<b>Nonpriority creditor's name and mailing address</b> Lux Research Inc. 100 Franklin St. 8th Floor Boston, MA 02110  Date(s) debt was incurred <u>3/17/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$105,000.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	<b>Nonpriority creditor's name and mailing address</b> MAJOR & GROVE International Law Firm 95 Akti Miaouli Piraeus 18538, Greece  Date(s) debt was incurred <u>3/1/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$6,712.85</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	<b>Nonpriority creditor's name and mailing address</b> Mark L Brongersma 1011 Lemon Street Menlo Park, CA 94025  Date(s) debt was incurred <u>9/20/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$36,451.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	<b>Nonpriority creditor's name and mailing address</b> McAndrews, Held & Malloy, Ltd 500 W Madison St. 34th Fl Chicago, IL 60661  Date(s) debt was incurred <u>9/30/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$15,728.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	<b>Nonpriority creditor's name and mailing address</b> Mediant Communications Inc. PO Box 29976 New York, NY 10087-9976  Date(s) debt was incurred <u>12/29/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$22,663.87</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Capex</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	<b>Nonpriority creditor's name and mailing address</b> MentumTech LLC 18694 Sea Turtle Ln Boca Raton, FL 33498  Date(s) debt was incurred <u>7/28/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$31,260.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	<b>Nonpriority creditor's name and mailing address</b> MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO One Financial Center Boston, MA 02111  Date(s) debt was incurred <u>4/3/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$72,692.46</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	<b>Nonpriority creditor's name and mailing address</b> Nader Engheta 2077 Fox Creek Road Berwyn, PA 19312  Date(s) debt was incurred <u>9/30/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$15,000.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



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3.45	<b>Nonpriority creditor's name and mailing address</b> ONE MAN SUPPORT 21-23 RUE DU DEPART PARIS 75014  Date(s) debt was incurred <u>7/31/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$52,284.96</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	<b>Nonpriority creditor's name and mailing address</b> Patsnap UK LTD Building 3, Chiswick Business Park 566 Chiswick High road London W4 5YA  Date(s) debt was incurred <u>11/1/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$21,532.53</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	<b>Nonpriority creditor's name and mailing address</b> Philippe Morali c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$0.00</u></span>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	<b>Nonpriority creditor's name and mailing address</b> Polsinelli PC 900 W 48th Place, Suite 900 Kansas City, MO 64112  Date(s) debt was incurred <u>3/24/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$69,640.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	<b>Nonpriority creditor's name and mailing address</b> Public Company Account Oversight Board PO Box 418631 Boston, MA 02241-8631  Date(s) debt was incurred <u>5/2/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$800.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	<b>Nonpriority creditor's name and mailing address</b> Say Technologies LLC 85 Willow Road Menlo Park, CA 94025  Date(s) debt was incurred <u>12/21/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$172,613.65</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	<b>Nonpriority creditor's name and mailing address</b> Shareholder Intelligence Service LLC 151 Rowayton Avenue Rowayton, CT 06853  Date(s) debt was incurred <u>7/5/2024</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$30,000.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	<b>Nonpriority creditor's name and mailing address</b> Squire Patton Boggs 1841 Page Mill Road, Suite 150 Palo Alto, CA 94304  Date(s) debt was incurred <u>9/15/2023</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,150.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw Material</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



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<b>3.53</b>	<b>Nonpriority creditor's name and mailing address</b> SRAX, Inc. 2629 Townsgate Rd, Suite 215 Westlake Village, CA 91361  <b>Date(s) debt was incurred</b> <u>11/8/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
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<b>3.54</b>	<b>Nonpriority creditor's name and mailing address</b> The Nasdaq Stock Market, LLC 151 W. 42nd Street New York, NY 10036  <b>Date(s) debt was incurred</b> <u>7/27/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$123,062.50</u>
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<b>3.55</b>	<b>Nonpriority creditor's name and mailing address</b> TRGR Advertising Ltd. 1215 13 Street SW 106 Calgary, AB T2G 3J4, CA  <b>Date(s) debt was incurred</b> <u>8/31/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,761.47</u>
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<b>3.56</b>	<b>Nonpriority creditor's name and mailing address</b> Uzi Sasson c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  <b>Date(s) debt was incurred</b> <u>          </u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
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<b>3.57</b>	<b>Nonpriority creditor's name and mailing address</b> Vyomesh Joshi c/o Meta Materials Inc. 5880 W. Las Positas Blvd, Suite 51 Pleasanton, CA 94588  <b>Date(s) debt was incurred</b> <u>          </u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>D&amp;O indemnification claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
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<b>3.58</b>	<b>Nonpriority creditor's name and mailing address</b> Water Tower Research LLC 200 2nd Ave South, Suite 718 Saint Petersburg, FL 33701  <b>Date(s) debt was incurred</b> <u>4/7/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$85,500.00</u>
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<b>3.59</b>	<b>Nonpriority creditor's name and mailing address</b> Wilson Sonsini Goodrich & Rosati PO Box 742866 Los Angeles, CA 90015  <b>Date(s) debt was incurred</b> <u>5/7/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,818,822.50</u>
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<b>3.60</b>	<b>Nonpriority creditor's name and mailing address</b> YPC - Streetwise Reports 295 Palmas Inn Way, Suite 104, PMB 115 Humacao, PR 00791  <b>Date(s) debt was incurred</b> <u>5/16/2023</u>  <b>Last 4 digits of account number</b> <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$31,694.00</u>
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Debtor Meta Materials Inc.

Case number (if known) 24-50792

Name

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts	
5a. Total claims from Part 1	5a. \$ 0.00
5b. Total claims from Part 2	5b. + \$ 5,177,997.86
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 5,177,997.86

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Lease (Maryland) (Ref No. 202210024)

State the term remaining Effective date 9/14/2022

List the contract number of any government contract

30 CCC, LLC  
10960 Grantchester Way Suite 110  
Columbia, MD 21044

2.2. State what the contract or lease is for and the nature of the debtor's interest Service Agreement (Ref No. 202210028)

State the term remaining Effective date 12/14/2022

List the contract number of any government contract

A Friend GmbH  
Sternenstrasse 14, 8002  
Zurich, Switzerland

2.3. State what the contract or lease is for and the nature of the debtor's interest Services Access Agreement (Ref No. 202210016)

State the term remaining Effective date 9/11/2022

List the contract number of any government contract

EquityEdge by Morgan Stanley  
(Solium Capital ULC)  
Suite 1500 600-3rd Ave SW  
Calgary, AB T2P 0G5

2.4. State what the contract or lease is for and the nature of the debtor's interest Lease (Greek Office) (Ref No. 202110001)

State the term remaining Agreement end date 10/31/2031

List the contract number of any government contract

Every Property AP10  
Single Member Societe Anonyme  
Municipality of Chalandri, Attica, at 30  
Vasileos Georgiou B' av. & Mikras Asias str.  
Greece

Debtor 1 Meta Materials Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-50792**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest Lease (Greek Office) (Ref No. 202110002)

State the term remaining

Agreement end date  
10/31/2031

List the contract number of any government contract \_\_\_\_\_

Every Property AP10  
Single Member Societe Anonyme  
Municipality of Chalandri, Attica, at 30  
Vasileos Georgiou B' av. & Mikras Asias str.  
Greece

2.6. State what the contract or lease is for and the nature of the debtor's interest Equity Support Proposal (Ref No. 202210012)

State the term remaining

Effective date  
10/27/2022

List the contract number of any government contract \_\_\_\_\_

Infinite Equity  
PO Box 720151  
San Francisco, CA 94172

2.7. State what the contract or lease is for and the nature of the debtor's interest Service Agreement (Ref No. 202210013)

State the term remaining

Effective date 8/1/2022

List the contract number of any government contract \_\_\_\_\_

Inteum Company  
9720 NE 120th PL, #101  
Kirkland, WA 98034

2.8. State what the contract or lease is for and the nature of the debtor's interest Consulting Agreement (Ref No. 202210011)

State the term remaining

Effective date  
12/15/2022

List the contract number of any government contract \_\_\_\_\_

LG Energy Solution, Ltd.  
Parc. 1 Tower 108  
Yeoui-dacro, Yeongdeungpo-gu  
Seoul, 07335, Republic of Korea

2.9. State what the contract or lease is for and the nature of the debtor's interest Consulting Agreement (Ref No. 202210005)

State the term remaining

Effective dates 7/1/2022

List the contract number of any government contract \_\_\_\_\_

Medical Wireless Sensing  
QMB Innovation Centre  
42 New Road  
London, F12AX, UK

Debtor 1 Meta Materials Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-50792**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10. State what the contract or lease is for and the nature of the debtor's interest Consulting Agreement (Ref No. 202210009)

State the term remaining Effective date 9/1/2022

List the contract number of any government contract \_\_\_\_\_

Medical Wireless Sensing  
QMB Innovation Centre  
42 New Road  
London, F12AX, UK

2.11. State what the contract or lease is for and the nature of the debtor's interest Consulting Agreement (Ref No. 202210010)

State the term remaining Effective date 9/1/2022

List the contract number of any government contract \_\_\_\_\_

Medical Wireless Sensing  
QMB Innovation Centre  
42 New Road  
London, F12AX, UK

2.12. State what the contract or lease is for and the nature of the debtor's interest Master Services Agreement for Research (Ref No. 202210015)

State the term remaining Effective date 8/16/2022

List the contract number of any government contract \_\_\_\_\_

Molecular Rebar Design  
13477 Fitzhugh Rd  
Austin, TX 78736

2.13. State what the contract or lease is for and the nature of the debtor's interest Equity Edge Online and Employee Stock Plan Services Agreement

State the term remaining Effective date 12/6/2022

List the contract number of any government contract \_\_\_\_\_

Morgan Stanley  
(E\*TRADE Financial Corporate Services, Inc.)  
3 Edison Drive  
Alpharetta, GA 30005

2.14. State what the contract or lease is for and the nature of the debtor's interest Consulting Agreement

State the term remaining Effective date 05/2/2022

List the contract number of any government contract \_\_\_\_\_

On Search Partners, LLC  
102 First Street, Suite 201  
Hudson, OH 44236

Debtor 1 Meta Materials Inc.

First Name

Middle Name

Last Name

Case number (if known) 24-50792**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.15. State what the contract or lease is for and the nature of the debtor's interest      Supply Agreement (Ref No. 202210026)

State the term remaining      Effective date 9/29/2022

List the contract number of any government contract      \_\_\_\_\_

PPG Industries  
264 Bodwell St  
Avon, MA 02322

2.16. State what the contract or lease is for and the nature of the debtor's interest      Amendment No. 1 to Supply Agreement (Ref No. 202210027)

State the term remaining      Effective date 11/4/2022

List the contract number of any government contract      \_\_\_\_\_

PPG Industries  
264 Bodwell St  
Avon, MA 02322

2.17. State what the contract or lease is for and the nature of the debtor's interest      Subscription Services Agreement (Ref No. 202210019)

State the term remaining      Effective date 10/15/2022

List the contract number of any government contract      \_\_\_\_\_

Water Tower Research  
200 2nd Ave South, Suite 718  
Saint Petersburg, FL 33701

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing Address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.1	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing

Signed by:

Executed on 08/09/2024Uzi Sasson1B8FAEEEE2D9D4C6...  
Signature of individual signing on behalf of debtorUzi Sasson

Printed name

Chief Executive Officer

Position or relationship to debtor